

May 3, 2019

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames

Re: Valdy Investments Ltd. (the “Issuer”)

We refer you to final capital pool company prospectus of the Issuer dated May 3, 2019 (the “Prospectus”).

We hereby consent to the reference to our firm name on the face page of the Prospectus, under the heading “Eligibility For Investment” and under the heading “Relationship Between the Corporation and Professional Persons”.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are: (i) derived from our opinions provided in the Prospectus, or (ii) that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

CLARK WILSON LLP

(signed) “Clark Wilson LLP”