

FORM 13-501F1
CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS -
PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Renata Szkoda, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

"Renata Szkoda"

Name: Renata Szkoda
Title: CFO

March 31, 2023

Date:

Reporting Issuer Name: The INX Digital Company, Inc.

End of date of previous financial year: December 31, 2022

Type of Reporting Issuer: **Class 1 reporting issuer**
 Class 3B reporting issuer

Highest Trading Marketplace: Neo Exchange

Market value of listed or quoted equity securities

Equity Symbol INXD

1st Specified Trading Period 01/01/2022* to 31/03/2022

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.83 (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 204,120,650 (ii)

Market value of class or series (i) x (ii) \$ 169,420,140 (A)

2nd Specified Training Period (dd/mm/yy) 01/04/2022 to 30/06/2022

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.41 (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 204,120,650 (iv)

Market value of class or series (iii) x (iv) \$ 83,689,467 (B)

3rd Specified Trading Period (dd/mm/yy) 01/07/2022 to 30/09/2022

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.28 (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 205,041,257 (vi)

Market value of class or series (v) x (vi) \$ 57,411,552 (C)

4th Specified Trading Period (dd/mm/yy) 01/10/2022 to 31/12/2022

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.15 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 207,823,774 (viii)

Market value of class or series (vii) x (viii) \$ 31,173,566 (D)

5th Specified Trading Period (dd/mm/yy)	_____ N/A _____	to	_____ N/A _____
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace			\$ _____ N/A _____ (ix)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period			_____ N/A _____ (x)
Market value of class or series	(ix) x (x)		\$ _____ N/A _____ (E)
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))			\$ _____ 85,423,681 _____ (1)
 (Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)			
Fair value of outstanding debt securities: (Provide details of how value was determined)			\$ _____ N/A _____ (2) N/A
Capitalization for the previous financial year	(1) + (2)		\$ _____ 85,423,681 _____
Participation Fee			\$ _____ 3,000 _____
Late Fee, if applicable			\$ _____ N/A _____
Total Fee Payable (Participation Fee plus Late Fee)			\$ _____ 3,000 _____

*Note, The INX Digital Company, Inc. began trading under stock symbol INXD on January 24, 2022.