

The INX Digital Company, Inc.

550 Burrard Street, Suite 2900

Vancouver, BC, V6C 0A3

T (604) 631-3131

W www.inx.co

Virtual Annual General Meeting of Holders of Common Shares of The INX Digital Company, Inc. (the “Corporation”) June 30, 2023

REPORT OF VOTING RESULTS

National Instrument 51-102 Continuous Disclosure Obligations Section 11.3

Item 1: Election of Directors

The nominees listed in the Management Information Circular of the Corporation dated May 31, 2023 were elected as directors of the Corporation to hold office for the ensuing year or until their successors are elected or appointed. The Corporation received the following votes with respect to the election of the seven nominees:

<u>Nominee</u>	<u>Votes For</u>	<u>% For</u>	<u>Votes Withheld</u>	<u>% Withheld</u>
Shy Datika	27,158,327	99.76	66,429	0.24
David Weild	27,158,327	99.76	66,429	0.24
Thomas Lewis	27,158,327	99.76	66,429	0.24
Nicholas Thadaney	27,158,327	99.76	66,429	0.24
Hilary Kramer	27,158,327	99.76	66,429	0.24
Alan Silbert	27,158,327	99.76	66,429	0.24
Demetra Kalogerou	27,158,327	99.76	66,429	0.24

Item 2: Appointment of Auditors

Ernst & Young Israel (Kost Forer Gabbay & Kasierer), Chartered Professional Accountants, were appointed as auditors of the Corporation for the fiscal year ended December 31, 2023, and the directors of the Corporation were authorized to fix the remuneration to be paid to the auditors for the fiscal year ended December 31, 2023, in connection with their audit and audit-related services and any other ancillary service. The Corporation received the following votes with respect to the appointment of the auditors:

<u>Votes For</u>	<u>% For</u>	<u>Votes Withheld</u>	<u>% Withheld</u>
27,158,327	99.76	66,429	0.24

Dated this 30th day of June, 2023.

The INX Digital Company, Inc.

(signed) “Shy Datika”

Shy Datika

Chief Executive Officer