

The INX Digital Company, Inc.

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Virtual Annual General and Special Meeting of Holders of Common Shares of The INX Digital Company, Inc. (the “Corporation”) June 19, 2025

REPORT OF VOTING RESULTS

National Instrument 51-102 Continuous Disclosure Obligations Section 11.3

Item 1: Arrangement Resolution

The shareholders approved the special resolution approving a statutory plan of arrangement under section 288 of the *Business Corporation Act* (British Columbia) involving The INX Digital Company, Inc., Republic Strategic Acquisition Co LLC and OpenDeal Inc. (DBA Republic). The Corporation received the following votes with respect to the arrangement resolution:

<u>Votes For</u>	<u>% For</u>	<u>Votes Against</u>	<u>% Against</u>
144,189,371	99.991	12,500	0.009%

Item 2: Election of Directors

The nominees listed in the Management Information Circular of the Corporation dated May 9, 2025 were elected as directors of the Corporation to hold office for the ensuing year or until their successors are elected or appointed. The Corporation received the following votes with respect to the election of the seven nominees:

<u>Nominee</u>	<u>Votes For</u>	<u>% For</u>	<u>Votes Withheld</u>	<u>% Withheld</u>
Shy Datika	142,712,937	98.967%	1,488,934	1.033%
David Weild	142,712,837	98.967%	1,489,034	1.033%
Thomas Lewis	142,715,837	98.969%	1,486,034	1.031%
Nicholas Thadaney	142,712,937	98.967%	1,488,934	1.033%
Hilary Kramer	142,715,937	98.970%	1,485,934	1.030%
Alan Silbert	142,715,837	98.969%	1,486,034	1.031%
Demetra Kalogerou	142,712,837	98.967%	1,489,034	1.033%

Item 3: Appointment of Auditors

Ernst & Young Israel (Kost Forer Gabbay & Kasierer), Chartered Professional Accountants, were appointed as auditors of the Corporation for the fiscal year ended December 31, 2025, and the directors of the Corporation were authorized to fix the remuneration to be paid to the auditors for the fiscal year ended December 31, 2025, in connection with their audit and audit-related services and any other ancillary service. The Corporation received the following votes with respect to the appointment of the auditors:

<u>Votes For</u>	<u>% For</u>	<u>Votes Withheld</u>	<u>% Withheld</u>
144,967,846	98.735%	1,857,644	1.265%

Dated this 20th day of June, 2025.

The INX Digital Company, Inc.

“Alan Silbert”

Alan Silbert

Chief Executive Officer – North America